

CHAPMAN AND CUTLER

Theodore S. Chapman
1877-1943
Henry E. Cutler
1879-1959

111 West Monroe Street, Chicago, Illinois 60603-4080
TWX 910-221-2103 Telex 206281
FAX (312) 701-2361
Telephone (312) 845-3000

2 North Central Avenue
Phoenix, Arizona 85004
(602) 256-4060

50 South Main Street
Salt Lake City, Utah 84144
(801) 533-0066

June 25, 1999

RECORDATION NO. **22208, A, B, C, D, E**

FILED

JUN 25 '99

10-45 AM

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W. Room 704
Washington, DC 20423-0001

Re: The Burlington Northern and Santa Fe Railway Company
Leveraged Lease Locomotive Financing
BNSF 1999 A-3

Dear Mr. Williams:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two original copies of each of the primary documents and the secondary documents described below. As one of the attorneys representing the Lessee in this transaction, I have knowledge of the matters described in this letter.

The primary documents are as follows:

- (1) Memorandum of Lease Agreement (BNSF 1999 A-3), dated June 30, 1999, between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG., as lessor (the "Lessor"), and The Burlington Northern and Santa Fe Railway Company, as lessee (the "Lessee");
- (2) Memorandum of First Mortgage (BNSF 1999 A-3), dated June 30, 1999, between the Lessor, as mortgagor (the "Mortgagor"), the Lessee and First Security Bank, National Association, as security trustee (the "Security Trustee");
- (3) Memorandum of Trust Indenture and Security Agreement (BNSF 1999 A-3), dated June 30, 1999 between the Lessee and the Security Trustee;
- (4) Memorandum of Lessee Mortgage Agreement (BNSF 1999 A-3), dated June 30, 1999 between the Lessor and the Lessee; and
- (5) Memorandum of Lessor Security Agreement (BNSF 1999 A-3), dated June 30, 1999, between the Lessor, the Lessee and the Security Trustee.

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The secondary document is as follows:

(1) Memorandum of Indenture Supplement No. 1 (BNSF 1999 A-3), dated June 30, 1999, between the Lessor and the Security Trustee.

The primary documents to which Memorandum of Indenture Supplement No. 1 (BNSF 1999 A-3) is connected is the Memorandum of Trust Indenture and Security Agreement (BNSF 1999 A-3), referred to above, which is being submitted for recording concurrently therewith.

The names and addresses of the parties to the enclosed documents are as follows:

MEMORANDUM OF LEASE AGREEMENT

Lessee: The Burlington Northern and Santa Fe Railway Company
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830

Lessor: TRAVERSE Verwaltungsgesellschaft mbH & Co.
Vermietungs KG
Unsoldstraße 2
80538 München
Germany

MEMORANDUM OF FIRST MORTGAGE

Mortgagor: TRAVERSE Verwaltungsgesellschaft mbH & Co.
Vermietungs KG
Unsoldstraße 2
80538 München
Germany

Lessee: The Burlington Northern and Santa Fe Railway Company
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830

Security Trustee: First Security Bank, National Association,
as Security Trustee
Corporate Trust Department
79 South Main Street
Salt Lake City, Utah 84111

MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT

Lessee: The Burlington Northern and Santa Fe Railway Company
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830

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Security Trustee: First Security Bank, National Association,
as Security Trustee
Corporate Trust Department
79 South Main Street
Salt Lake City, Utah 84111

MEMORANDUM OF INDENTURE SUPPLEMENT NO. 1

Lessor: TRAVERSE Verwaltungsgesellschaft mbH & Co.
Vermietungs KG
Unsoldstraße 2
80538 Munchen
Germany

Security Trustee: First Security Bank, National Association,
as Security Trustee
Corporate Trust Department
79 South Main Street
Salt Lake City, Utah 84111

MEMORANDUM OF LESSEE MORTGAGE AGREEMENT

Lessor: TRAVERSE Verwaltungsgesellschaft mbH & Co.
Vermietungs KG
Unsoldstraße 2
80538 Munchen
Germany

Lessee: The Burlington Northern and Santa Fe Railway Company
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830

MEMORANDUM OF LESSOR SECURITY AGREEMENT

Lessor: TRAVERSE Verwaltungsgesellschaft mbH & Co.
Vermietungs KG
Unsoldstraße 2
80538 Munchen
Germany

Lessee: The Burlington Northern and Santa Fe Railway Company
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830

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Security Trustee: First Security Bank, National Association,
as Security Trustee
Corporate Trust Department
79 South Main Street
Salt Lake City, Utah 84111

The description of the equipment covered as of the date hereof by the aforesaid Memorandum of Lease Agreement, Memorandum of First Mortgage, Memorandum of Trust Indenture and Security Agreement, Memorandum of Indenture Supplement No. 1, Memorandum of Lessee Mortgage Agreement and the Memorandum of Lessor Security Agreement is as set forth on Exhibit A hereto.

A fee of one hundred fifty-six dollars (\$156.00) is enclosed. Please time and date stamp the enclosed copies of each of the enclosed documents along with the extra copy of this letter as proof of filing and recordation of the enclosed documents and return the original and any extra copies of such documents and this letter not needed by the Board for recordation to:

Karl T. Williams, Esq.
Chapman and Cutler
111 West Monroe
Chicago, Illinois 60603

A short summary of each of the documents to appear in the index follows:

(1) MEMORANDUM OF LEASE AGREEMENT:

Memorandum of Lease Agreement (BNSF 1999 A-3) between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, as Lessor, Unsoldstraße 2, 80538 Munchen Germany, and The Burlington Northern and Santa Fe Railway Company, as Lessee, 2650 Lou Menk Drive, Fort Worth, Texas 76131-2830, dated June 30, 1999, covering diesel electric locomotives bearing the road numbers listed in the exhibit attached thereto.

(2) MEMORANDUM OF FIRST MORTGAGE:

Memorandum of First Mortgage (BNSF 1999 A-3) between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, as Mortgagor, Unsoldstraße 2, 80538 Munchen Germany, The Burlington Northern and Santa Fe Railway Company, as Lessee, 2650 Lou Menk Drive, Fort Worth, Texas 76131-2830, and First Security Bank, National Association, as Security Trustee, Attention: Corporate Trust Department, 79 South Main Street, Salt Lake City, Utah 84111, dated June 30, 1999, covering the obligations of the Mortgagor and the Lessee relating to diesel electric locomotives bearing the road numbers listed in the exhibit attached thereto.

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(3) MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT:

Memorandum of Trust Indenture and Security Agreement (BNSF 1999 A-3) between The Burlington Northern and Santa Fe Railway Company, as Lessee, 2650 Lou Menk Drive, Fort Worth, Texas 76131-2830, and First Security Bank, National Association, as Security Trustee, Attention: Corporate Trust Department, 79 South Main Street, Salt Lake City, Utah 84111, dated June 30, 1999, covering diesel electric locomotives bearing the road numbers listed in the exhibit attached thereto.

(4) MEMORANDUM OF INDENTURE SUPPLEMENT NO. 1:

Memorandum of Indenture Supplement No. 1 (BNSF 1999 A-3) between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, as Lessor, Unsoldstraße 2, 80538 München Germany, and First Security Bank, National Association, as Security Trustee, Attention: Corporate Trust Department, 79 South Main Street, Salt Lake City, Utah 84111, dated June 30, 1999, covering the obligations of the Mortgagor and the Lessee relating to diesel electric locomotives bearing road numbers listed in the exhibit attached thereto. The Memorandum of Indenture Supplement No. 1 is related to the Memorandum of Trust Indenture and Security Agreement between the Lessee and the Security Trustee, dated June 30, 1999, which is filed concurrently herewith.

(5) MEMORANDUM OF LESSEE MORTGAGE AGREEMENT:

Memorandum of Lessee Mortgage Agreement (BNSF 1999 A-3) between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, as Lessor, Unsoldstraße 2, 80538 München Germany, and The Burlington Northern and Santa Fe Railway Company, as Lessee, 2650 Lou Menk Drive, Fort Worth, Texas 76131-2830, dated June 30, 1999, relating to the Lessor's performance of its obligations as described in the Lessee Mortgage.

(6) MEMORANDUM OF LESSOR SECURITY AGREEMENT:

Memorandum of Lessor Security Agreement (BNSF 1999 A-3) between TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, as Lessor, Unsoldstraße 2, 80538 München Germany, The Burlington Northern and Santa Fe Railway Company, as Lessee, 2650 Lou Menk Drive, Fort Worth, Texas 76131-2830, and First Security Bank, National Association, as Security Trustee, Attention: Corporate Trust Department, 79 South Main Street, Salt Lake City, Utah 84111, dated June 30, 1999, relating to the Lessee's performance of its obligations as described in the Lessor Security Agreement.

Law Offices of
CHAPMAN AND CUTLER

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3892.

Sincerely,

CHAPMAN AND CUTLER

BY

Karl T. Williams
Karl T. Williams

Enclosures

CHAPMAN AND CUTLER

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	ROAD NUMBERS
General Motors Corporation (Electro-Motive Division) Model SD70M-AC Diesel Electric Locomotives	18	BNSF 8833 through BNSF 8850, inclusive

JUN 25 '99

10-45AM

MEMORANDUM OF LESSEE MORTGAGE AGREEMENT
(BNSF 1999 A-3)

Memorandum of Lessee Mortgage Agreement, made and entered into on June 30, 1999 by TRAVERSE Verwaltungsgesellschaft mbH & Co. Vermietungs KG, a German limited liability partnership ("*Lessor*"), in favor of The Burlington Northern and Santa Fe Railway Company, a Delaware corporation ("*Lessee*").

WITNESSETH:

The undersigned has entered into that certain Lessee Mortgage Agreement (BNSF 1999 A-3) (the "*Lessee Mortgage*"), dated June 30, 1999, by which the Lessor has granted a security interest in certain locomotives bearing road numbers as listed on Exhibit A attached hereto to the Lessee in order to secure the Lessor's performance of its obligations as described in the Lessee Mortgage.

* * *

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

TRAVERSE VERWALTUNGSGESELLSCHAFT
MBH & CO. VERMIETUNGS KG

By 

Name:

Title:

Executed on this ____ day of June, 1999.

01795

Urk.R.Nr. /1999

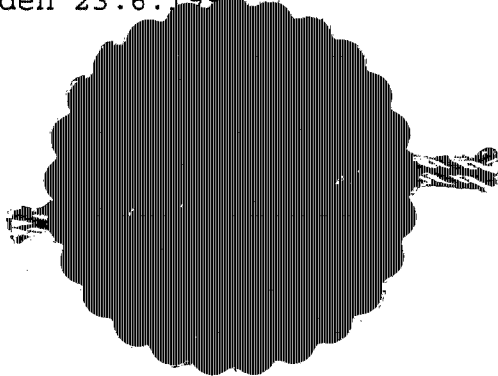
Ich beglaube hiermit die Echtheit der vorstehenden, vor
mir anerkannten Unterschriften von

1. Herrn Andreas Ahlmann, Diplom-Kaufmann,
geb. am 12.10.1967,
wohnhaft Rumfordstr. 9, 80469 München und

2. Herrn Philipp Prior, Diplom-Kaufmann,
geb. am 16.11.1972,
wohnhaft Pössenbacherstr. 5, 81479 München,

ausgewiesen durch Bundespersonalausweis Nr. 8015935395 und
8016152931.

München, den 23.6.1999




Uhlir, Notar

APOSTILLE

(Convention de La Haye du 5 octobre 1961)

1. Land: Bundesrepublik Deutschland

Diese öffentliche Urkunde

2. ist unterschrieben von Herrn Uhlig

3. in seiner Eigenschaft als Notar

4. sie ist versehen mit dem ~~XXXXX~~ Siegel des (des) ~~XXX~~ Notars
Arno Malte Uhlig in München

München Bestätigt 23. Juni 1999

5. in 6. am

7. durch Die Präsidentin des
Landgerichts München I

8. unter Nr. 910 a

~~XXXXX~~ Siegel

10. Unterschrift

In Vertretung:

Peter Selk

Peter Selk
Vizepräsident



APOSTILLE

(Convention de La Haye du 5 octobre 1961)

1. Land: Bundesrepublik Deutschland

Diese öffentliche Urkunde

2. ist unterschrieben von

Herrn Uhlig

3. in seiner Eigenschaft als

Notar

4. sie ist versehen mit dem ~~Notar~~ Siegel des (des) Notars

Arno Malte Uhlig in München

München

Bestandig

23. Juni 1999

5. in

6. am

7. durch

Die Präsidentin des
Landgerichts München I

8. unter Nr.

910 a

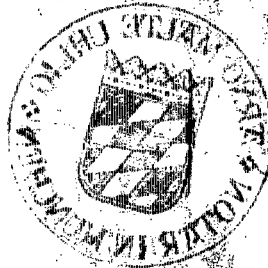
~~Notar~~ Siegel

10. Unterschrift

In Vertretung:

Peter Selk

Peter Selk
Vizepräsident



STATE OF _____)
) SS.:
COUNTY OF _____)

On this, the _____ day of June, 1999, before me, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that (s)he is the _____ of TRAVERSE VERWALTUNGSGESELLSCHAFT MBH & CO. VERMIETUNGS KG, that said instrument was signed on June __, 1999 on behalf of said limited liability partnership by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said limited liability partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name:
Notary Public
My Commission Expires:
Residing in _____

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	ROAD NUMBERS
General Motors Corporation (Electro-Motive Division) Model SD70M-AC Diesel Electric Locomotives	18	BNSF 8833 through BNSF 8850, inclusive